
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **April 7, 2015**

LIGHTBRIDGE CORPORATION

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction
of incorporation)

001-34487
(Commission
File Number)

91-1975651
(IRS Employer
Identification No.)

1600 Tysons Boulevard, Suite 550
McLean, VA 22102
(Address of principal executive offices, including zip code)

(571)730-1200
(Registrant's Telephone Number, Including Area Code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a -12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d -2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e -4(c))
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Item 8.01. Other Events.

On January 30, 2015, Lightbridge Corporation (the “Company”) received notification from the NASDAQ Listing Qualifications department that the Company had failed to maintain a minimum market value of listed securities of \$35,000,000 over the previous 30 consecutive business days as required for continued listing by The NASDAQ Capital Market as set forth in NASDAQ Listing Rule 5550(b)(2). Further information regarding this notice was disclosed in a Current Report on Form 8-K filed with the Securities and Exchange Commission on January 30, 2015.

On April 7, 2015, the Company received notification from the NASDAQ Listing Qualifications department that since January 30, 2015, the Company reported stockholders’ equity of \$5,399,568 in its Annual Report on Form 10-K for the fiscal year ended December 31, 2014. As a result, the Company has demonstrated compliance with the alternative continued listing requirement of \$2.5 million in stockholders’ equity, and this matter is now closed.

On April 13, 2015, the Company issued a press release announcing that it had regained compliance with the NASDAQ Listing Rules. A copy of the press release is attached as Exhibit 99.1 hereto and incorporated by reference herein.

Item 9.01. Other Events.

(d) Exhibits.

Exhibit No.	Description
99.1	Press Release dated April 13, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIGHTBRIDGE CORPORATION

Date: April 13, 2015

By: /s/ Seth Grae
SETH GRAE

Chief Executive Officer



FOR IMMEDIATE RELEASE

LIGHTBRIDGE REGAINS COMPLIANCE WITH NASDAQ CONTINUED LISTING REQUIREMENTS

MCLEAN, VA, April 13, 2015 – [Lightbridge Corporation](#) (NASDAQ: LTBR), a leading innovator of nuclear fuel designs and provider of nuclear energy consulting services, today announced that the Company has regained compliance with NASDAQ Listing Rule 5550(b)(1) for continued listing of its common stock on the NASDAQ Capital Market.

On January 30, 2015, NASDAQ notified Lightbridge that the market value of the Company's listed securities did not meet the \$35 million minimum required by NASDAQ Listing Rule 5550(b)(2), and that the Company had 180 calendar days, or until July 29, 2015, to regain compliance.

NASDAQ requires compliance with at least one of three standards for continued listing of a company's primary equity securities – stockholders' equity of at least \$2.5 million; market value of listed securities of at least \$35 million; or net income from continuing operations of \$500,000 in the most recent fiscal year or two of the three most recent fiscal years. Lightbridge stockholders' equity, which totaled \$5,399,568 at December 31, 2014, exceeds NASDAQ's \$2.5 million minimum threshold.

On April 7, 2015, Lightbridge received a letter from the Listing Qualifications staff of the NASDAQ Stock Market LLC confirming that the Company has regained compliance with its listing standards and that the matter is now closed.

About Lightbridge Corporation

Lightbridge is a nuclear energy company based in McLean, Virginia. The Company develops proprietary next generation nuclear fuel technologies for current and future nuclear reactor systems. Lightbridge's breakthrough fuel technology is establishing new global standards for safe and clean nuclear power and leading the way to a sustainable energy future. The Company also provides comprehensive advisory services for established and emerging nuclear programs based on a philosophy of transparency, non-proliferation, safety and operational excellence. Lightbridge consultants provide integrated strategic advice and expertise across a range of disciplines including regulatory affairs, nuclear reactor procurement and deployment, reactor and fuel technology and international relations. The Company leverages those broad and integrated capabilities by offering its services to commercial entities and governments with a need to establish or expand nuclear industry capabilities and infrastructure.

Important milestones achieved by Lightbridge in 2014 include U.S. Patent and Trademark Office (USPTO) approval and issuance in February of [the key patent](#) (#8,654,917) covering the Company's multi-lobed metallic fuel rod design and fuel assemblies. In July, [the Company was issued its first international patent](#) on its fuel rod design by the Commonwealth of Australia Patents Office. In November, Lightbridge successfully accessed capital markets, raising \$5.04 million in gross proceeds in a registered direct offering.

Lightbridge is on Twitter. Sign up to follow @LightbridgeCorp at <http://twitter.com/lightbridgecorp>.

Forward Looking Statements

This news release contains statements that are forward-looking in nature within the meaning of the Private Securities Litigation Reform Act of 1995, including statements regarding the Company's competitive position and product and service offerings. These statements are based on current expectations on the date of this news release and involve a number of risks and uncertainties that may cause actual results to differ significantly from such estimates. The risks include, but are not limited to, the degree of market adoption of the Company's product and service offerings; market competition; dependence on strategic partners; and the Company's ability to manage its business effectively in a rapidly evolving market. Certain of these and other risks are set forth in more detail in Lightbridge's filings with the [Securities and Exchange Commission](#). Lightbridge does not assume any obligation to update or revise any such forward-looking statements, whether as the result of new developments or otherwise.

CONTACT:

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